

Dear Sir/Madam,

I would appreciate it if in accordance with the provisions of the R.D. 304/2004 of February 20, proceed to the mobilization of my consolidated rights in the Pension Plan indicated below, to integrate them into the Loreto Óptima Individual Pension Plan, integrated in Fondloreto Pensiones, F.P. To this end, I authorize you, on my behalf, to request said mobilization from the original Managing Entity, as well as all the financial and tax information necessary to carry it out.

Participant's name: _____ ID No: _____

Details of the Pension Plan and Entity origin

Management Entity origin: _____

Pension Plan origin: _____

Pension Fund origin: _____

*Vested Rights

TOTAL

⁽¹⁾ Only complete in the event of partial mobilisation

PARTIAL

 % ⁽¹⁾

CONTRIBUTIONS PRIOR TO 1/1/2007

PERCENTAGE

 %

Details to be completed by the destination Management Entity

Registration Code No. of the Management Entity of origin:

G				
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Registration Code No. of the Pension Plan of origin:

N				
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Directorate General of Insurance Registration Coda No. of the Fund of origin:

F				
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Details of the destination Pension Plan

Management Entity: _____ LORETO MUTUA - SOCIAL WELFARE MUTUAL BENEFICT FUND _____ CLAVE: G0124

Pension Fund: _____ FONDLORETO PENSIONES, FP _____ CLAVE: F0563

Pension Plan: _____ LORETO ÓPTIMA PERSONAL PENSION PLAN _____ CLAVE: N3201

Depository Entity: _____ BANCO BILBAO VIZCAYA ARGENTARIA, SA _____ CLAVE: D0025

Customer Account Code: _____ ES90 0182 5777 63 0201511343

Important:

You must provide documentary evidence of your participation in the Pension Plan and membership of the Management Entity of origin plus a photocopy of your National ID Document.

Signed

In: _____, on the _____ of _____, _____

- The fact sheet, the specifications of the Plan, the rules of operation of the Fund, the declaration of the investment policy, periodic information and other relevant documentation is available at all times at www.loretomutua.com, in the private area and at the address of the Management Entity.
- Individual plans do not guarantee returns and there is a possibility of incurring losses.**
- Non-refundable up to request for payment of benefit for any contingency or exceptional liquidity event.

Basic information regarding personal data protection

Data controller	Loreto Mutua, Mutualidad de Previsión Social.
Purposes	Loreto Óptima Membership Application I. Establishing or maintaining commercial relations.
Legitimate Grounds	Registration or maintenance of a legal relationship with the Pension Scheme. Legitimate interest in developing a commercial relationship.
Rights	Access, rectification, erasure, restriction, objection and portability of the data.
Additional information	Privacy Policy in the General Terms and Conditions of Contracting on our webpage + Information on the back of the form.

Personal Data Protection.

In compliance with that established in Regulation (EU) 2016/679 of the European Parliament and of the Council, of April 27, 2016 (hereinafter GDPR), please be informed that the personal data submitted shall be incorporated into a database owned by and for which LORETO MUTUA, M.P.S. is responsible, the purpose of which is to provide the services contracted and to manage the relationship of the members of the Mutual Benefit Fund and of the participants of the Pension Plans (hereinafter LORETO MUTUA), holder of Tax ID Code: V-28277002, postal address: Paseo de la Castellana 40 - 28046 – Madrid - Spain, Tel: (+34) 91 758 96 50. Your data shall be kept on file for as long as it is required for the purpose of processing the legal relationship, after the end of which said data may be kept on file for a period of ten years to ensure their availability to the public administration, judges and courts of law in order to attend to and defend any possible liabilities arising from said processing. For any matter related to the processing of personal data by LORETO MUTUA, please contact our Data Protection Officer at the following email address dpd@loretomutua.com.

LORETO MUTUA recognises your entitlement to exercise the rights of access, rectification, deletion, limitation, opposition and portability of the data submitted, which may be exercised by sending a written request and attaching a document accrediting your identity to the postal address indicated above or by sending an email to the following address dpd@loretomutua.com. Likewise, please be informed that you have the right to withdraw your consent regarding the processing of your data by LORETO MUTUA, and that you have the right to file a complaint with the Spanish Data Protection Agency.

Please be informed that, to the extent that it is necessary for each of the purposes expressed in the previous sections, your data may be transferred to Loreto Inversiones SGIIC S.A, a company belonging to the LORETO MUTUA group (more information about Loreto Inversiones can be obtained at www.loretoinversiones.com). Said assignment, if it occurs, will be carried out with the same processing purposes, the same data categories, the same conservation period, and a similar exercise of rights. You may at any time oppose such transfer by sending an email to dpd@loretomutua.com.

With the exception of the transfers or communications of data established in the previous paragraph, no transfers or communications of data shall occur unless this is for the provision of third-party services as processors with which LORETO MUTUA has signed the corresponding Processor contracts and verified that they meet sufficient guarantees to apply technical measures and appropriate organisational arrangements, in such a way that the treatment is carried out in accordance with the requirements of the GDPR, thereby guaranteeing the protection of the rights of the data subject.

LORETO MUTUA undertakes to meet its non-disclosure obligations with respect to personal data and pledges to adopt the legally required and necessary security measures that guarantee the security of the personal data and prevent them from being altered, lost, processed or accessed without authorisation while considering the state of the art of the technology, nature of the data and the risks to which they might be exposed.

On the basis of the legitimate interests of the Group made up of Loreto Mutua, Mutualidad de Previsión Social and Loreto Inversiones SGIIC, SA, your personal data may be used for the establishment or maintenance of business relationships by any means, including electronic, regarding information of interest concerning the Group's products and services. You are entitled to oppose such processing for commercial purposes at any time by sending an email to dpd@loretomutua.com.